

Toolbar Navigation- Opportunity Relationship Map

Last Modified on 09/15/2016 7:02 am EDT

The toolbar in the top right of the Relationship Map allows you to access features of the tool.



Fig. 65, Relationship Map Toolbar

Print icon:



When you click the Print icon, you will get a message that your file is printing. The file will in your downloads folder or in the bottom toolbar of your browser, in PDF format.

About icon:



Provides information on the software version. Click close to close the window.

Help icon:



Accesses this knowledge base.

Save icon:



Allows you to save changes to the Relationship Map.

Exit icon:



Allows you to exit the tool and return to the CRM.

© 2016 Miller Heiman Group. All rights reserved.
